



# INDEPENDENT INVESTMENT SOLUTIONS

## i<sup>2</sup> Moderate Solution

As of  
2024/06/30

### Model Portfolio Information Document

#### INVESTMENT OBJECTIVE:

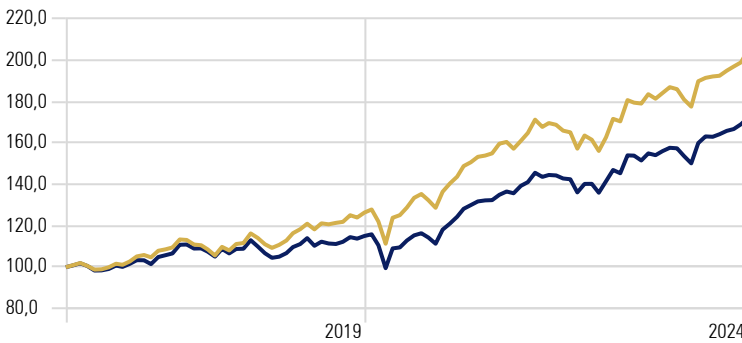
The i<sup>2</sup> Moderate Solution has been designed to achieve a benchmark of the ASISA South African MA High Equity category average at moderate levels of volatility and is thus suitable to an investor with a moderate appetite for risk and a need to generate income and capital growth over the medium-term. This is a high equity solution with a maximum of 75% in equities and is structured to remain within the prudential guidelines (Regulation 28). The solution is comprised of a selection of top rated, award winning fund managers with exceptional track records in achieving their respective benchmarks.

#### FUND INFORMATION:

**Portfolio Manager:** Independent Investment Solutions  
**Focus:** Income and Growth Orientated  
**Term:** +5 years  
**Launch date:** 01/07/2016  
**Benchmark:** ASISA South African MA High Equity Category Average  
**Regulation 28 compliant:** Yes  
**Platforms:** AIMS, Allan Gray, Glacier, Momentum, Ninety One, Old Mutual Wealth, PPS, STANLIB  
**TER (underlying funds):** 0.85%  
**Total Investment Cost (TIC):** Please refer to Linked Investment Service Provider Quote

#### Investment Growth

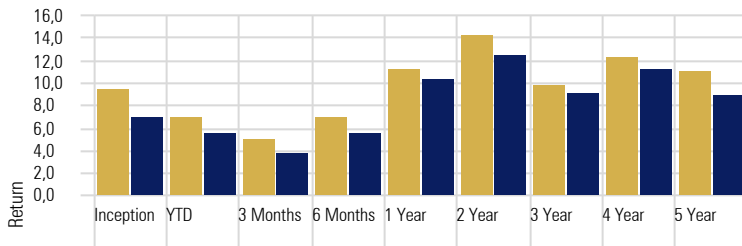
Time Period: Since Common Inception (2016/07/01) to 2024/06/30



— i<sup>2</sup> Moderate Solution — (ASISA) South African MA High Equity

#### Returns

Calculation Benchmark: (ASISA) South African MA High Equity



— i<sup>2</sup> Moderate Solution — (ASISA) South African MA High Equity

#### Trailing Returns

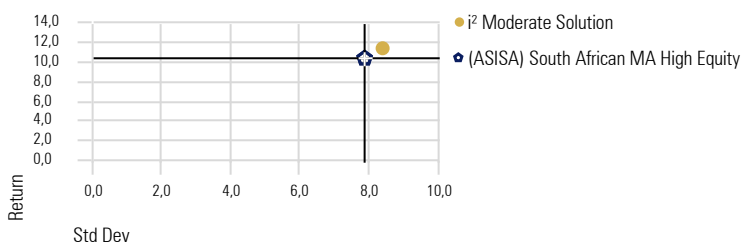
Data Point: Return Calculation Benchmark: (ASISA) South African MA High Equity

	Inception	YTD	3 Months	6 Months	1 Year	2 Year	3 Year	4 Year	5 Year
i <sup>2</sup> Moderate Solution	9,39	7,02	5,11	7,02	11,26	14,14	9,75	12,31	11,07
(ASISA) South African MA High Equity	7,03	5,50	3,80	5,50	10,31	12,45	9,15	11,14	8,92

#### Risk-Reward

Time Period: 2023/07/01 to 2024/06/30

Calculation Benchmark: (ASISA) South African MA High Equity



Source: Morningstar Direct

#### RISK PROFILE - MEDIUM



#### MEDIUM RISK PROFILE

A Moderate investor values reducing risk and enhancing returns equally. This investor is willing to accept moderate levels of risk to seek higher long-term returns. A Moderate investor may endure a short-term loss of principal in exchange for long-term appreciation. This portfolio generally holds more equity exposure than low risk portfolios. In turn the expected volatility is higher than low risk portfolios.

#### MODERATE ASSET ALLOCATION

The underlying portfolios invest in a spectrum of investments in the equity, bond, money, or property markets. The Wrap Solution tends to have an increased probability of short term volatility, aim to maximise long term capital growth and can have a maximum effective equity exposure (including international equity) of up to 75% and a maximum effective property exposure (including international property) of up to 25% of the market value of the portfolio.

#### FEES:

Please note that unit trust funds are subject to brokerage and other applicable statutory charges. However, these are accounted for in the total expense ratio (TER) of the fund. The weighted TERs may vary marginally between Linked Investment Service Providers (LISPs). The Total Expense Ratio (TER) of the underlying funds, administration and portfolio management fee can be obtained from your proposal. A schedule of fees, charges and maximum commissions is available on your request.

#### i<sup>2</sup> Moderate Solution - Holdings

Portfolio Date: 2024/06/30

Ninety One
Fairtree
36ONE
Truffle
Nedgroup Inv
Satrix
Prescient



## i<sup>2</sup> Moderate Solution

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As of 2024/06/30

### Return/Risk Analysis

Time Period: Since Common Inception (2016/07/01) to 2024/06/30

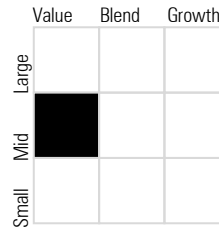
Calculation Benchmark: (ASISA) South African MA High Equity

Best Month	11,27
Best Month End Date	2020/04/30
Worst Month	-8,77
Worst Month End Date	2020/03/31
Sortino Ratio	0,26

### Morningstar Style Box - i<sup>2</sup> Moderate Solution

Portfolio Date: 2024/06/30

#### Morningstar Equity Style Box™

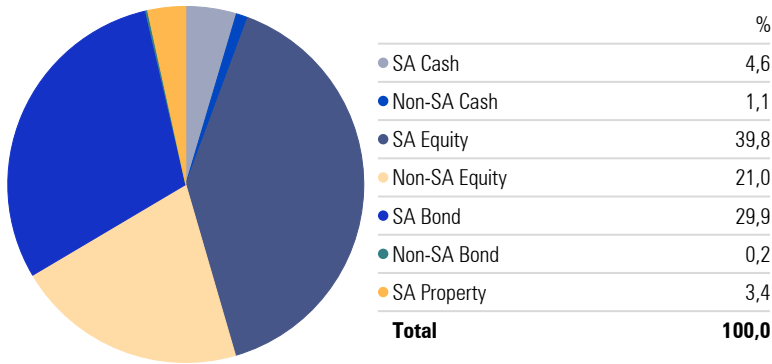


Market Cap	%
Market Cap Giant %	23,3
Market Cap Large %	31,4
Market Cap Mid %	32,2
Market Cap Small %	10,3
Market Cap Micro %	2,7

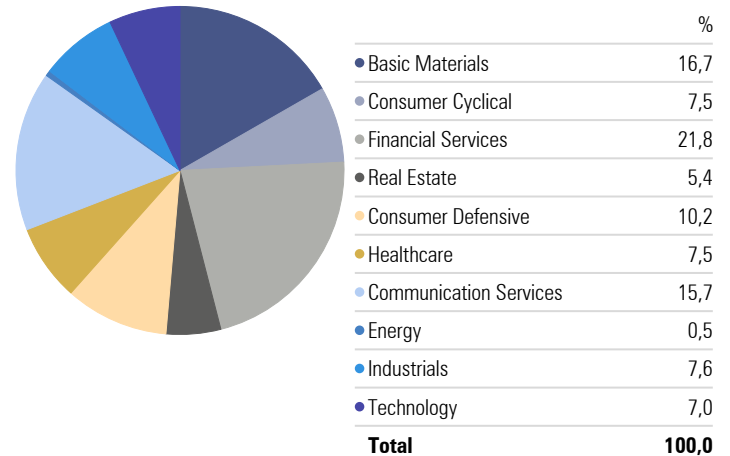
### Monthly Returns - i<sup>2</sup> Moderate Solution

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2024	0,36	0,17	1,27	1,03	1,02	2,98							7,02
2023	6,02	-0,68	-0,25	2,53	-1,18	1,52	1,53	-0,51	-2,69	-1,91	6,91	0,85	12,32
2022	-2,04	1,10	-0,49	-1,68	-0,49	-4,78	4,04	-1,25	-3,35	4,22	5,48	-0,70	-0,47
2021	2,34	3,58	1,25	1,73	0,39	0,70	3,02	0,53	-2,04	2,40	2,37	3,91	21,99
2020	1,20	-4,58	-8,77	11,27	1,03	2,93	3,64	1,39	-2,21	-2,78	6,03	2,91	11,12
2019	1,89	3,14	1,66	2,24	-2,27	2,47	-0,40	0,58	0,41	2,63	-0,88	1,92	14,07
2018	-0,32	-1,81	-2,69	3,93	-1,56	2,87	0,42	4,16	-1,86	-2,68	-1,59	1,35	-0,13
2017	1,73	-0,53	1,62	2,36	0,66	-1,06	3,03	0,63	0,85	3,52	-0,22	-1,95	11,01
2016	—	—	—	—	—	—	0,99	1,05	-1,35	-1,82	0,15	0,99	—

### Asset Allocation (SA) - i<sup>2</sup> Moderate Solution



### Equity Sectors (Morningstar) - i<sup>2</sup> Moderate Solution



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